

Fill in this information to identify the case:

Debtor Condor Exploration, Inc.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

State of Delaware

Date or dates debt was incurred

2012 - current

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (g____)

As of the petition filing date, the claim is: \$48,000 Estimated

Check all that apply.

- ☐ Contingent
- ☒ Unliquidated
- ☐ Disputed

Basis for the claim:
Property taxes**Total claim****Priority amount**

\$ Unknown

Condor Exploration, Inc. has not filed Property taxes since 2012 and is not an entity in Good Standing.

Is the claim subject to offset?

- ☒ No
- ☐ Yes

2.2 Priority creditor's name and mailing address

ANH - Colombian Government

Av. Calle 26 No. 59-65, Piso 2

Edif. Cámara Colombiana de Infraestructura

Bogotá, Colombia 111321

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$78,898

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

Basis for the claim:
Regulatory

\$ Unknown

Is the claim subject to offset?

- ☒ No
- ☐ Yes

2.3 Priority creditor's name and mailing address

Colombian Government

Date or dates debt was incurred

Last 4 digits of account number 7 9 8 7

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (____)

As of the petition filing date, the claim is: \$6,667.00

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:
withholding taxes

\$

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Debtor

Condor Exploration, Inc., a Delaware corporation
Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Oilfield Development Specialists, LLC</u> <u>25703 Jewel Spring Ln.</u> <u>Katy, TX 77494</u> Date or dates debt was incurred <u>Unknown</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>litigation / contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>Undetermined</u>
3.2	Nonpriority creditor's name and mailing address <u>Clean Energy Resources</u> <u>Calle 67 No. 7-94 of. 603</u> <u>Bogota, Colombia 110231</u> Date or dates debt was incurred <u>Monthly</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>monthly contract fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>6,422</u>
3.3	Nonpriority creditor's name and mailing address <u>PP Equity Holdings</u> <u>201 Main St., Suite 1900</u> <u>Ft. Worth, TX 76102</u> Date or dates debt was incurred <u>Jan. 2016</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>375,000</u>
3.4	Nonpriority creditor's name and mailing address <u>Canaguaro Consortium</u> <u>Calle 67 No. 7-94 of. 603</u> <u>Bogota, Colombia 110231</u> Date or dates debt was incurred <u>August 2018</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Royalty Claim</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>Undetermined</u>
3.5	Nonpriority creditor's name and mailing address Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u> </u>
3.6	Nonpriority creditor's name and mailing address Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u> </u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 133,565

5b. **Total claims from Part 2**

5b.

+

\$ 381,422

5c. **Total of Parts 1 and 2**

5c.

\$ 514,987

Lines 5a + 5b = 5c.